



WEEKLY AGRICULTURAL REPORT

JULY 30, 2020



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

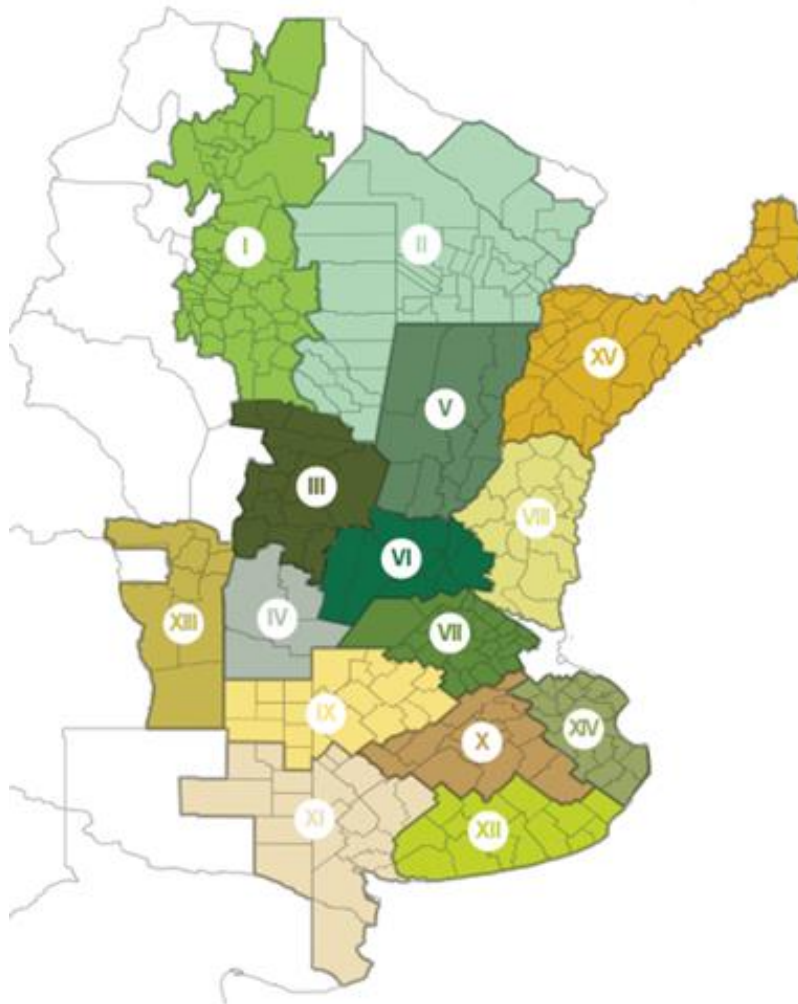
Matías Mihura
mmihura@bc.org.ar

María Victoria De Carli
mdecarli@bc.org.ar

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

ISSN 2408-4344t



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JULY 30 TO AUGUST 5, 2020:

LOW TEMPERATURES FOLLOWED BY A SHARP TEMPERATURE RISE. PRECIPITATIONS OVER THE SOUTH OF THE AGRICULTURAL AREA. SCARCE VALUES OVER THE REST OF THE AREA.

The current perspective begins with low temperatures caused by the entry of a polar air mass. There will be chances of frosts over most part of the agricultural area, including the north of Argentina and most part of Paraguay. Tropical winds will soon return to most part of the Ag. region with highs above normal. The south of the area, however, will remain under the influence of polar winds. At the same time, the entry of a storm front of low moisture content will only bring abundant values to the south of the area. The rest will observe scarce values.



WHEAT

To date, wheat is 95.9% planted for the season 2020/21. Weekly progress is estimated at 1.8 percentage points due to the moisture excess observed in some areas of the south of Buenos Aires. To date, the YoY progress is 3.3 percentage points. The beginning of the tillering stage is delayed 4.4 percentage points YoY.

BARLEY

To date, barley is 91.2% planted out of a final area projected at 900,000 hectares. The fortnightly and YoY progress stand at 10.5 and -4.1 percentage points, respectively. There is excess moisture and soggy soils in specific areas of the southeast of Buenos Aires. Nevertheless, an improvement in the moisture condition has led to planting completion in northern La Pampa and the west of Buenos Aires where crops are at tillering stage.

CORN

To date, corn is 97.4% collected. Most of the progress has been observed in the NOA and NEA regions. Weekly progress is estimated at 2.7 percentage points. In absolute numbers, 166,000 hectares have been collected. The YoY progress is estimated at 22.8 percentage points. The national average yield drops to 8.2 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.



Annex



WHEAT

2020/21 Season

Data to: Jul 29, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	97,9	582.267
X	Cnt BA	356.000	395.000	96,8	382.360
XI	SW BA-S LP	555.000	640.000	93,9	600.896
XII	SE BA	640.000	717.000	72,6	520.327
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	97,5	129.675
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.600.000	6.500.000	95,9	6.235.525

BARLEY

2020/21 Season

Data to: Jul 29, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	3.000	2.500	100,0	
IV	S Cba	12.000	10.000	100,0	
V	NCnt SFe	5.000	5.000	100,0	
VI	North Belt	42.000	36.000	100,0	
VII	South Belt	70.000	60.000	100,0	
VIII	ECnt ER	8.000	7.000	100,0	
IX	N LP-W BA	105.000	92.000	100,0	
X	Cnt BA	68.000	65.000	97,0	
XI	SW BA-S LP	250.000	220.000	90,0	
XII	SE BA	425.000	390.000	86,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	93,0	
XV	Others	-	-	-	
TOTAL		1.000.000	900.000	91,2	820.575

CORN

2019/20 Season

Data to: Jul 29, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	10.000	347.000	90,0	312.300	65,6	2.048.644
II	NEA	630.000	16.000	614.000	95,0	583.300	65,0	3.792.662
III	NCnt Cba	900.000	22.500	877.500	100,0	877.500	87,7	7.695.129
IV	S Cba	792.000	20.000	772.000	97,0	749.118	82,7	6.194.902
V	NCnt SFe	234.000	10.000	224.000	94,5	211.658	66,8	1.413.153
VI	North Belt	670.000	18.000	652.000	100,0	652.000	101,3	6.604.566
VII	South Belt	540.000	15.000	525.000	100,0	525.000	99,7	5.234.779
VIII	ECnt ER	320.000	14.500	305.500	100,0	305.500	64,4	1.968.856
IX	N LP-W BA	665.000	15.500	649.500	97,2	631.080	92,0	5.806.402
X	Cnt BA	327.000	9.500	317.500	96,8	307.184	86,0	2.642.490
XI	SW BA-S LP	165.000	9.000	156.000	94,4	147.295	64,0	942.361
XII	SE BA	233.000	7.000	226.000	93,0	210.115	74,9	1.573.560
XIII	SL	325.000	7.100	317.900	100,0	317.900	60,8	1.932.818
XIV	Cuenca Sal	112.000	3.400	108.600	96,5	104.793	83,7	877.261
XV	Others	30.000	2.500	27.500	89,0	24.475	56,3	137.721

TOTAL	6.300.000	180.000	6.120.000	97,4	5.959.217	82,0	48.865.303
--------------	------------------	----------------	------------------	-------------	------------------	-------------	-------------------